

NEXT GENERATION DISEASE TESTING

OUR NON-DILUTIVE FUNDING JOURNEY

January 9th 2019



WHO ARE WE?





COMPANY ORIGIN

- 2012: 1st SBIR Phase 1 NIH Grant Awarded
- 2013: Company Founded. Key IP Generated. Joined UC Berkeley QB3 and StartX Incubators.
- 2014: NIH and NSF Phase 1 Grants Awarded. Seed Financing Round Completed.
- 2015: Series A Financing Round Completed
- 2016: NIH Phase 2 Grants Awarded
- 2017: First Patents Granted. Pilot Clinical Trials Completed
- 2018: BARDA Contract Awarded



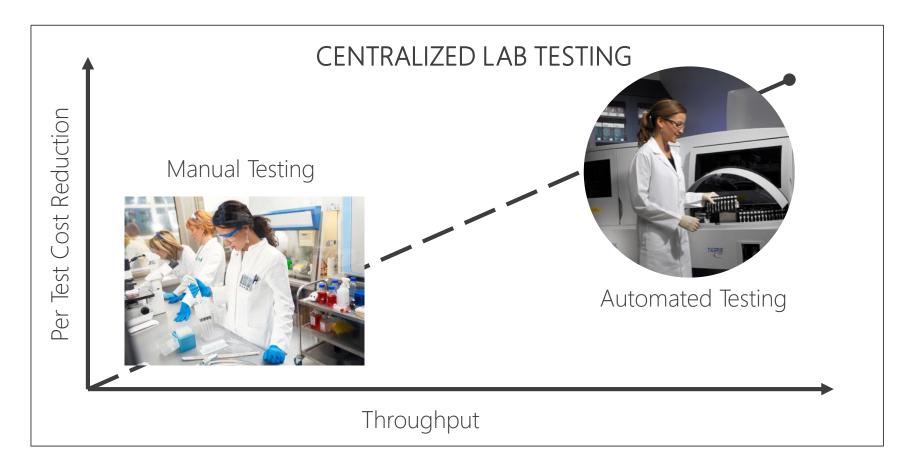


Diassess Mission

"Our mission is to break down barriers in access to healthcare. We empower patients to manage their health at their convenience without excessive costs."



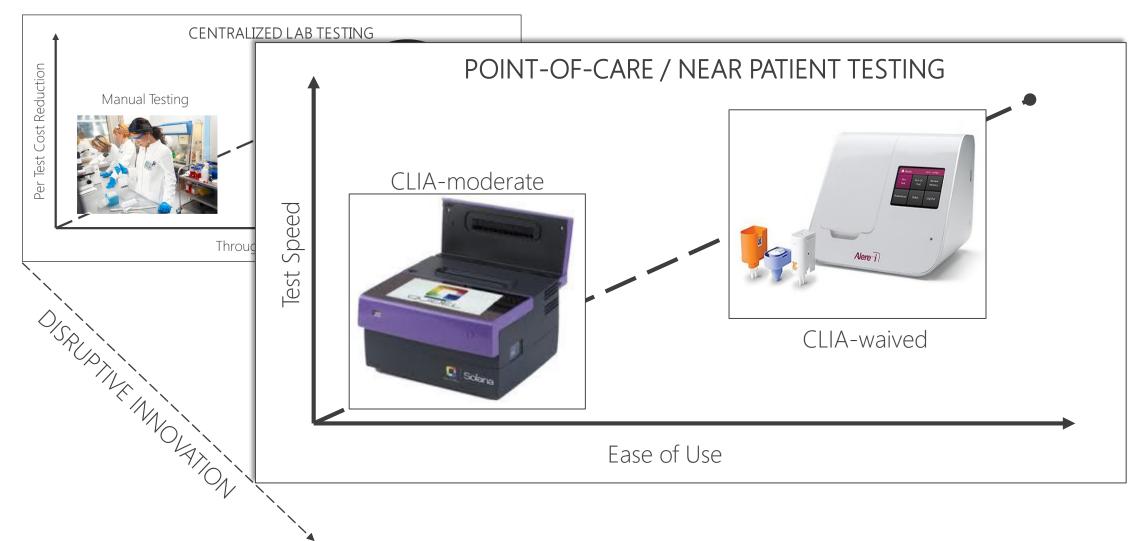
PARADIGM SHIFTS IN MOLECULAR DIAGNOSTICS



Inspired by "The Innovator's Prescription"

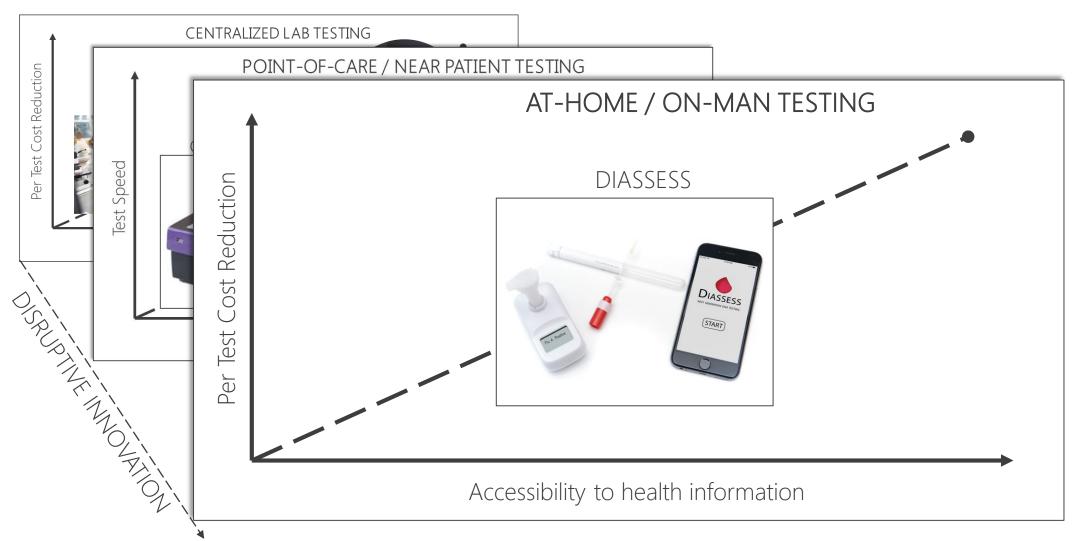


PARADIGM SHIFTS IN MOLECULAR DIAGNOSTICS





PARADIGM SHIFTS IN MOLECULAR DIAGNOSTICS





AT-HOME TESTING AND TREATMENT

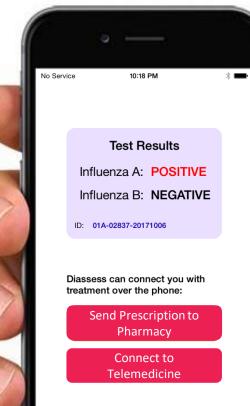




FREEMIND 14th NDFS

Direct Digital Prescription

TEST RESULTS IN

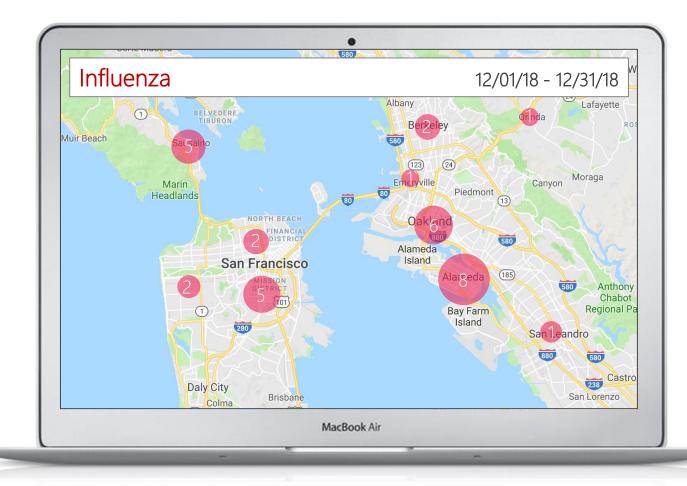


Remind Me Later





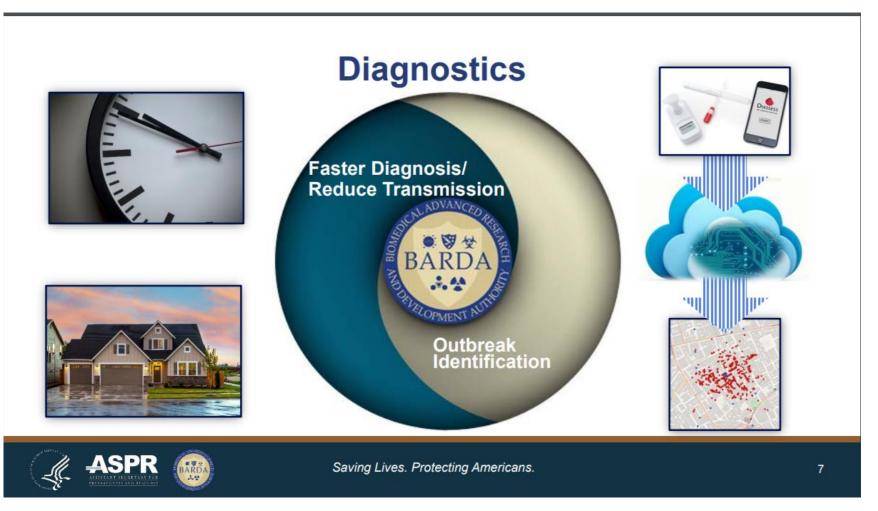
Real-time Data







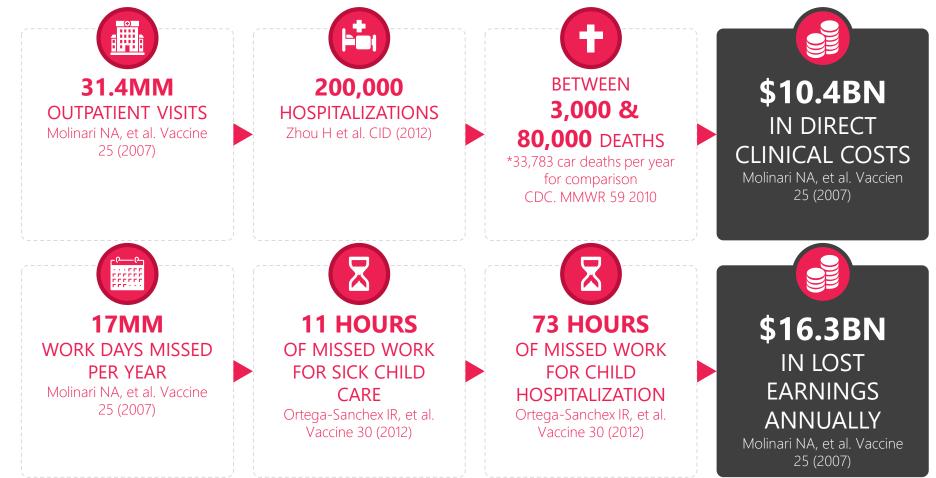
AT-HOME INFLUENZA TESTING



Slide from BARDA Industry Day 2018



IMPACT OF FLU ON **OUR ECONOMY EVERY YEAR**



ONLY 45% of population is vaccinated every year!

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POOR TREATMENT OPTIONS AND **POOR OUTCOMES**

OUTCOMES



EXPERIENCE

More Frequent Severe Illness Visit Doctor Too Late



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Wasted Time Waiting Hours or Days for Doctor Visit

Unnecessary Sick Days

Missed Work and Lost Wages



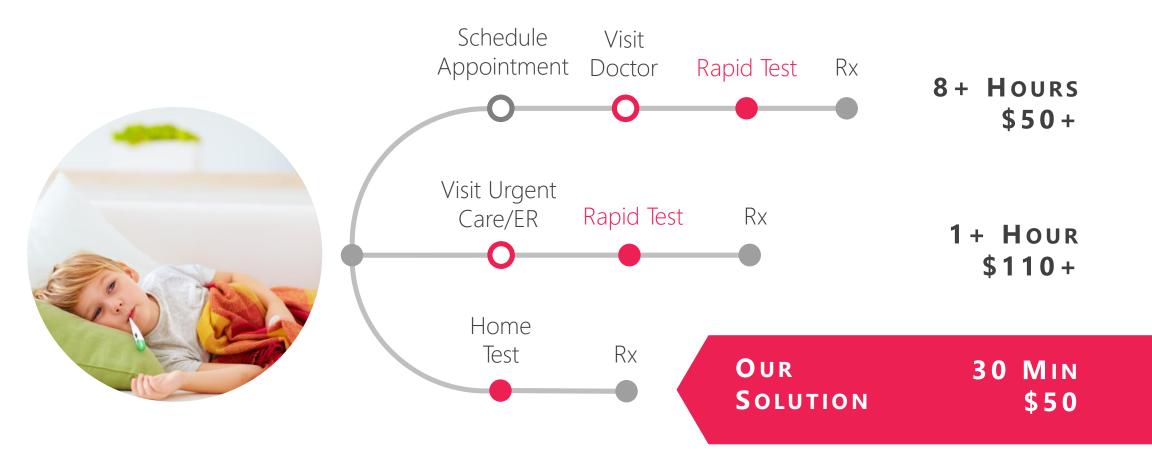


Cost Barrier to Entry

\$50 or More per Visit



Having Flu shouldn't be **Costly & Time Consuming**

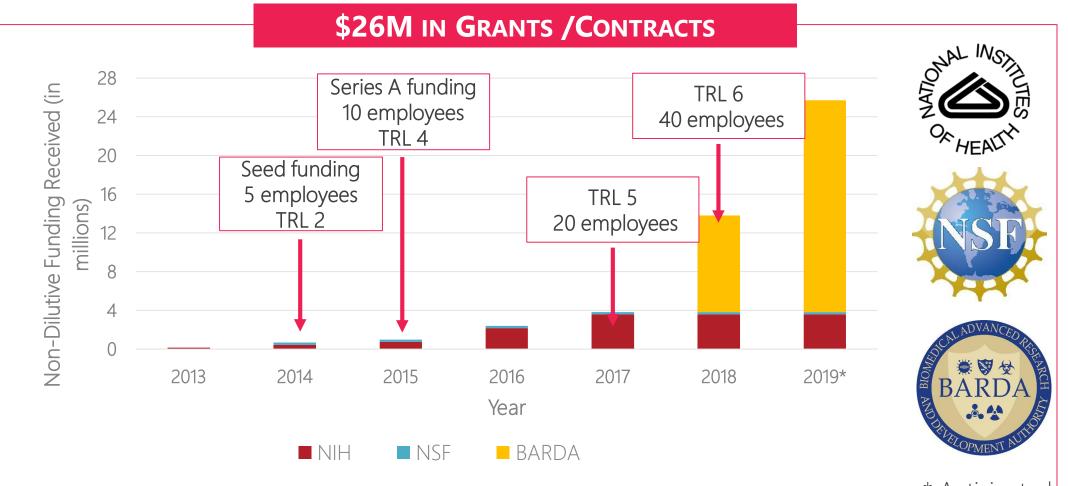




OUR NON-DILUTIVE FUNDING JOURNEY



NON-DILUTIVE FUNDING



* Anticipated



Grants VS. Contracts

	SBIR / STTR GRANTS	CONTRACTS
Purpose	To advance public purpose	To directly benefit the government in performing public duties
Scope of Work	Defined by PI	Defined by agency
Budgets and Cashflow	Flexible funding instrument "Drawdown accounts"	Binding goods / services acquisition agreement "Invoice payments"

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BARDA CONTRACT TIMELINE

- Feb 2016 : BARDA Techwatch requested
- March 2016 : BARDA Techwatch
- January 2017: Whitepaper submitted
- May 22nd 2017 : Invitation to submit full proposal
- June 1st 2017 : FreeMind engagement started
- June 21st 2017 : Full Proposal submitted
- Nov 2017 : Proposal updates submitted
- Dec 2017 : Contract negotiations started
- April 2018 : BARDA site visit
- July 2018 : Final contract executed



Lessons **Learned**

- Persistence
- Listen to feedback
- Know the agency
- Identify partners
- Clear "Go-to-market" strategy
- Budget adequately
- Identify resource needs as an organization to execute



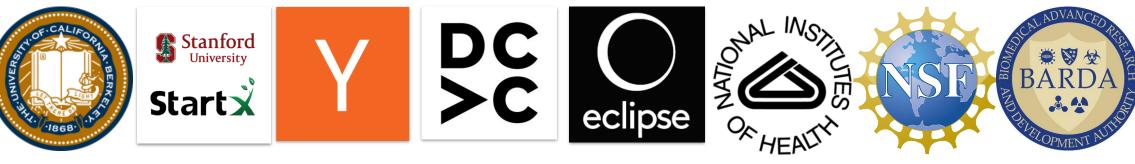
LESSONS LEARNED (BARDA CONTRACT)

- Cost sharing
- Scope of negotiations post technical review
- Support provided by BARDA (staff and SMEs)
- Expanded in-house operational needs
 - Program Management
 - Data Management
 - Invoicing
- Need for working capital













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